

# '22년 2분기 경영실적

## Fact Sheet

2022. 8. 9.



## [제품별 매출액]

구분 (단위: 백만원)	2Q21	3Q21	4Q21	1Q22	2Q22
<b>전문의약품</b>	<b>48,694</b>	<b>50,571</b>	<b>52,680</b>	<b>51,725</b>	<b>50,169</b>
- 순환기계	14,248	14,046	14,508	13,610	13,401
- 마취제	7,068	7,487	7,931	6,610	8,460
- 대사성	5,745	5,464	5,914	5,939	6,075
- 소화기계	5,816	5,927	6,494	6,679	5,528
- 점안제	2,557	3,118	2,550	2,884	2,264
- 기타	13,261	14,529	15,283	16,004	14,440
<b>뷰티·웰빙</b>	<b>41,448</b>	<b>38,290</b>	<b>36,946</b>	<b>41,381</b>	<b>45,456</b>
- 웰빙 / 비만 / 통증	20,322	20,298	19,898	18,415	23,615
- 건강기능식품	14,222	11,960	12,698	14,314	16,882
- 의료기기	4,601	3,746	2,559	6,433	3,089
- 기타	2,302	2,287	1,791	2,219	1,871
<b>수탁(CMO)</b>	<b>13,794</b>	<b>14,844</b>	<b>16,450</b>	<b>15,610</b>	<b>19,225</b>
- 의약품	7,221	7,226	8,679	8,294	11,087
- 점안제	6,573	7,619	7,771	7,317	8,138
<b>종속회사(휴온스푸드언스)</b>	<b>9,304</b>	<b>10,508</b>	<b>9,314</b>	<b>8,643</b>	<b>10,397</b>
<b>연결조정</b>	<b>-2,106</b>	<b>-1,957</b>	<b>-1,659</b>	<b>-1,489</b>	<b>-1,175</b>
<b>총 매출액</b>	<b>111,133</b>	<b>112,257</b>	<b>113,732</b>	<b>115,870</b>	<b>124,074</b>

## [연결포괄손익계산서]

구분 (단위: 백만원)	2Q21	3Q21	4Q21	1Q22	2Q22	YoY	QoQ
<b>매출액</b>	<b>111,133</b>	<b>112,257</b>	<b>113,732</b>	<b>115,870</b>	<b>124,074</b>	<b>11.6%</b>	<b>7.1%</b>
- 전문의약품	48,694	50,571	52,680	51,725	<b>50,169</b>	<b>3.0%</b>	<b>-3.0%</b>
- 뷰티·웰빙	41,448	38,290	36,946	41,381	<b>45,456</b>	<b>9.7%</b>	<b>9.8%</b>
- 수탁(CMO)	13,794	14,844	16,450	15,610	<b>19,225</b>	<b>39.4%</b>	<b>23.2%</b>
- 종속회사(휴온스푸드연스)	9,304	10,508	9,314	8,643	<b>10,397</b>	<b>11.8%</b>	<b>20.3%</b>
- 연결 조정	-2,106	-1,957	-1,659	-1,489	<b>-1,175</b>	<b>44.2%</b>	<b>21.1%</b>
매출원가	46,902	47,926	50,122	50,288	57,078	21.7%	13.5%
매출총이익	64,231	64,331	63,610	65,581	66,995	4.3%	2.2%
<b>판매비와관리비</b>	<b>51,668</b>	<b>49,597</b>	<b>59,248</b>	<b>53,850</b>	<b>56,125</b>	<b>8.6%</b>	<b>4.2%</b>
인건비	6,904	7,241	8,344	7,980	7,977	15.5%	0.0%
광고선전비	5,032	4,874	4,919	4,973	6,067	20.6%	22.0%
지급수수료	10,045	8,931	9,840	9,784	11,751	17.0%	20.1%
연구개발비	7,748	7,776	9,284	8,180	10,296	32.9%	25.9%
기타 판관비	21,939	20,774	26,860	22,934	20,035	-8.7%	-12.6%
<b>영업이익</b>	<b>12,563</b>	<b>14,734</b>	<b>4,362</b>	<b>11,732</b>	<b>10,870</b>	<b>-13.5%</b>	<b>-7.3%</b>
영업이익률(%)	11.3%	13.1%	3.8%	10.1%	8.8%	<b>-3.5%p</b>	<b>-1.4%p</b>
관계기업관련손익	142	-70	-2,554	171	281	97.4%	64.5%
영업외손익	-2,083	3,885	-1,678	-937	-1,761	15.5%	-88.0%
기타수익	874	2,001	897	472	1,164	33.2%	146.6%
기타비용	44	129	140	87	559	1170.6%	539.4%
금융수익	7	3,924	1,792	1,149	920	12500.4%	-20.0%
금융비용	2,920	1,912	4,227	2,471	3,286	12.5%	33.0%
법인세비용차감전순이익	10,622	18,549	130	10,966	9,390	-11.6%	-14.4%
법인세비용	2,083	4,052	1,769	2,248	1,892	-9.1%	-15.8%
<b>당기순이익</b>	<b>8,540</b>	<b>14,497</b>	<b>-1,639</b>	<b>8,718</b>	<b>7,498</b>	<b>-12.2%</b>	<b>-14.0%</b>
당기순이익률(%)	<b>7.7%</b>	<b>12.9%</b>	<b>-1.4%</b>	<b>7.5%</b>	<b>6.0%</b>	<b>-1.6%p</b>	<b>-1.5%p</b>
지배주주순이익	8,591	14,282	-1,025	8,728	7,612	-11.4%	-12.8%
비지배주주순이익	-51	216	-614	-11	-114	-122.5%	-981.8%

[연결재무상태표]

구분 (단위: 백만원)	FY 2020	1Q21	2Q21	3Q21	FY 2021	1Q22	2Q22
<b>유동자산</b>	<b>267,686</b>	<b>281,413</b>	<b>239,510</b>	<b>231,020</b>	<b>234,498</b>	<b>227,569</b>	<b>255,142</b>
현금및현금성자산	26,933	41,377	30,898	19,915	57,277	34,373	37,775
유동성금융자산	92,850	84,000	46,550	40,900	12,850	24,000	46,610
매출채권	76,247	77,262	78,576	80,977	78,003	79,388	76,981
기타채권	3,356	4,385	4,879	15,343	14,737	14,636	15,106
재고자산	62,153	64,559	66,036	65,560	65,605	66,209	67,487
파생상품자산							1,611
기타유동자산	6,147	9,832	12,572	8,326	6,027	8,963	9,572
<b>비유동자산</b>	<b>148,816</b>	<b>149,753</b>	<b>167,475</b>	<b>201,105</b>	<b>202,399</b>	<b>212,762</b>	<b>216,146</b>
장기성기타채권	1,720	1,692	2,203	2,224	2,166	2,273	1,765
비유동성금융자산	28,561	29,294	38,628	41,591	37,700	36,223	34,751
관계기업투자	5,096	4,906	5,123	9,011	6,587	6,891	7,274
유형자산	98,691	98,794	104,160	123,899	129,696	138,979	145,883
무형자산	5,401	5,252	6,303	6,046	5,743	5,421	4,594
사용권자산	2,321	2,243	2,230	9,267	9,179	10,326	9,839
기타비유동자산	6,547	6,549	6,358	7,341	8,090	7,879	6,484
이연법인세자산	478	1,023	2,469	1,726	3,237	4,771	5,555
<b>자산총계</b>	<b>416,501</b>	<b>431,167</b>	<b>406,985</b>	<b>432,125</b>	<b>436,898</b>	<b>440,331</b>	<b>471,288</b>
<b>유동부채</b>	<b>125,041</b>	<b>135,312</b>	<b>104,719</b>	<b>107,975</b>	<b>147,522</b>	<b>148,194</b>	<b>139,691</b>
매입채무	9,709	13,657	13,794	19,693	14,309	14,810	14,451
기타채무	7,546	9,060	10,625	9,586	12,384	9,702	7,454
단기차입금	61,000	61,000	29,000	29,000	29,000	29,000	29,000
당기법인세부채	6,344	6,550	6,355	4,775	8,042	8,238	5,958
전환사채(유동)	0	0	0	0	35,969	36,750	37,538
환불부채	3,945	4,042	4,230	4,411	3,994	4,544	4,630
유동성장기차입금	0	0	0	0	0	194	194
유동성전환상환우선주부채	0	0	3,014	3,111	3,208	0	0
파생상품부채	17,763	17,763	17,763	17,763	19,272	16,238	17,850
유동성리스부채	1,174	1,072	1,161	2,563	2,659	2,810	2,842
기타유동성부채	17,561	22,168	18,775	17,072	18,684	25,907	19,773
<b>비유동부채</b>	<b>47,956</b>	<b>48,893</b>	<b>46,613</b>	<b>52,858</b>	<b>18,741</b>	<b>19,818</b>	<b>51,368</b>
장기차입금	0	207	280	487	487	620	32,620
전환사채	33,030	33,747	34,471	35,203	0	0	0
기타비유동부채	9,324	9,206	9,115	8,777	10,002	9,906	9,917
리스부채	1,220	1,234	1,133	6,743	6,569	7,574	7,076
전환상환우선주부채	4,381	4,499	1,614	1,648	1,682	1,718	1,755
<b>부채총계</b>	<b>172,997</b>	<b>184,205</b>	<b>151,332</b>	<b>160,833</b>	<b>166,262</b>	<b>168,012</b>	<b>191,058</b>
<b>지배기업 소유주지분</b>	<b>238,797</b>	<b>241,977</b>	<b>250,716</b>	<b>266,137</b>	<b>266,093</b>	<b>267,471</b>	<b>275,492</b>
자본금	4,940	5,430	5,430	5,430	5,430	5,968	5,968
자본잉여금	73,659	73,659	73,659	73,659	73,659	71,886	71,886
자본조정	-8,341	-8,359	-8,267	-7,361	-6,506	-5,730	-5,398
기타포괄손익누계액	979	970	1,026	1,260	1,275	1,376	1,454
이익잉여금	167,560	170,278	178,869	193,150	192,235	193,970	201,582
<b>비지배지분</b>	<b>4,707</b>	<b>4,985</b>	<b>4,937</b>	<b>5,155</b>	<b>4,542</b>	<b>4,849</b>	<b>4,738</b>
<b>자본총계</b>	<b>243,504</b>	<b>246,962</b>	<b>255,653</b>	<b>271,292</b>	<b>270,635</b>	<b>272,320</b>	<b>280,230</b>
<b>자본과부채총계</b>	<b>416,501</b>	<b>431,167</b>	<b>406,985</b>	<b>432,125</b>	<b>436,898</b>	<b>440,331</b>	<b>471,288</b>